

**PATIENT INFORMATION**

**Name** \_\_\_\_\_ **Pronouns** \_\_\_\_\_  
Last First M.I. (he/him, she/her, they/them, etc.)

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Primary Phone** \_\_\_\_\_  Cell **Second Phone:** \_\_\_\_\_  Cell  
May we text you with appointment reminders?  Yes  No

**Birth Date** \_\_\_\_\_ **Email address** \_\_\_\_\_  
 Or check here if denying permission to contact via email

**Primary Care Dr.** \_\_\_\_\_ # ( ) \_\_\_\_\_  
Name City

**Pharmacy** \_\_\_\_\_ # ( ) \_\_\_\_\_  
Name Address / City

**Emergency Contact** \_\_\_\_\_ # ( ) \_\_\_\_\_  
Name Relationship

**Employer** \_\_\_\_\_ **Occupation** \_\_\_\_\_

**Employer Address** \_\_\_\_\_ **Work #** ( ) \_\_\_\_\_

**How did you hear about us? (Circle one and then specify)**

- \*Family/Friend (name) \_\_\_\_\_ \*Doctor (name) \_\_\_\_\_ \*Internet \*Insurance List
- \*Newspaper (Advocate / Gazette / Republican) \*Radio (WAQY 102.1 / WEEI 105.5 / WHLL 98.1 / WMAS 94.7)
- \*Seminar / Health Fair \*Other (specify) \_\_\_\_\_

Please present all insurance cards at check-in

**Primary Insurance** (Company) \_\_\_\_\_ ID # \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_ SS# \_\_\_\_\_

**Secondary Insurance** (Company) \_\_\_\_\_ ID # \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_ SS# \_\_\_\_\_

I understand the Dr. Balin and/or staff routinely take photographs of eyelids, eyes and lesions that are biopsied, excised, or observed. These photographs are used as an integral part of the medical record. Permission is given to use these photographs in speaking to medical or lay audiences and publication in medical journals or the lay press. I also give permission to Dr. Balin and/or staff to send copies of my medical records to any other doctors involved in my care.

ASSIGNMENT OF BENEFITS: I hereby assign all medical and/or surgical benefits available from medical insurance and/or Medicare to Nancy A. Balin, M.D., F.A.C.S This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges wither or not paid by said insurance. I hereby authorize said assignee to release all information necessary to HCFA and/or other insurance agency to secure payment.

**Signed** \_\_\_\_\_ **Date** \_\_\_\_\_

**Witness** \_\_\_\_\_ **Date** \_\_\_\_\_

Patient Name \_\_\_\_\_

Birth Date: \_\_\_\_\_

Please note: You may be asked to update this page yearly

Today's Date \_\_\_\_\_

What brings you here today? \_\_\_\_\_

**For Women:** Are you pregnant?: \_\_\_\_ Yes \_\_\_\_ No    Are you breastfeeding?: \_\_\_\_ Yes \_\_\_\_ No

<b>Health History</b>	For example:	Yes	No	Specific problem
Constitutional	(weight loss, fever, fatigue)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ear, Nose, Throat	(sinus, allergies, vertigo)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cardiovascular	(blood pressure, cholesterol, stroke)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Respiratory	(COPD, sleep apnea, asthma)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal	(acid reflux, ulcers)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musculoskeletal	(arthritis, muscle/joint pain)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Genitourinary	(prostate, bladder)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skin	(rosacea, rash, breast problems)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurological	(headaches, migraines, seizures)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Psychiatric	(depression, anxiety, schizophrenia)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Endocrine	(diabetes, thyroid, hormone)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hematologic/Blood	(anemia, clotting, hemorrhaging)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Allergy/Immune	(autoimmune, rheumatoid, HIV)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other	(cancer, hepatitis, syphilis)	<input type="checkbox"/>	<input type="checkbox"/>	_____

<b>Family History</b>	Y	N	Who		Y	N	Who
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Amblyopia (lazy eye)	<input type="checkbox"/>	<input type="checkbox"/>	_____	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal detachment	<input type="checkbox"/>	<input type="checkbox"/>	_____	Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____	Autoimmune disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____	Hereditary disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Keratoconus	<input type="checkbox"/>	<input type="checkbox"/>	_____				

<b>Eye History</b>	Y	N	<b>Eye Symptoms</b>	Y	N
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	Blurred vision	<input type="checkbox"/>	<input type="checkbox"/>
Amblyopia (lazy eye)	<input type="checkbox"/>	<input type="checkbox"/>	Flashes	<input type="checkbox"/>	<input type="checkbox"/>
Retinal detachment	<input type="checkbox"/>	<input type="checkbox"/>	Floaters	<input type="checkbox"/>	<input type="checkbox"/>
Macular degeneration	<input type="checkbox"/>	<input type="checkbox"/>	Double vision	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	Eye pain	<input type="checkbox"/>	<input type="checkbox"/>
Keratoconus	<input type="checkbox"/>	<input type="checkbox"/>	Dryness	<input type="checkbox"/>	<input type="checkbox"/>
Patching	<input type="checkbox"/>	<input type="checkbox"/>	Itching	<input type="checkbox"/>	<input type="checkbox"/>
Drooping eyelid	<input type="checkbox"/>	<input type="checkbox"/>	Burning	<input type="checkbox"/>	<input type="checkbox"/>
Eye injury	<input type="checkbox"/>	<input type="checkbox"/>	Watering	<input type="checkbox"/>	<input type="checkbox"/>
Eye infection	<input type="checkbox"/>	<input type="checkbox"/>	Discharge	<input type="checkbox"/>	<input type="checkbox"/>
Styes	<input type="checkbox"/>	<input type="checkbox"/>	Peripheral vision loss	<input type="checkbox"/>	<input type="checkbox"/>
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	Glare/halos	<input type="checkbox"/>	<input type="checkbox"/>
			Other _____	<input type="checkbox"/>	<input type="checkbox"/>

**Surgeries including eye surgeries** (type and date) \_\_\_\_\_

**Social History** (circle day/week)

Alcohol use  Y  N \_\_\_\_\_drinks/day/week    Tobacco use  Y  N \_\_\_\_\_packs/day

Are you a Fall Risk?:  Y  N    Recreational drugs  Y  N \_\_\_\_\_

**Last eye exam** \_\_\_\_\_ **By** \_\_\_\_\_



**Balin Eye & Laser Center  
Patient Consent For Use and Disclosure  
Of Protected Health Information**

I hereby give my consent for Balin Eye & Laser Center to use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO), (Balin Eye & Laser Center's Notice of Privacy Practices provides a more complete description of such uses and disclosures.)

I have the right to review the Notice of Privacy Practices prior to signing this consent. Balin Eye & Laser Center reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy practices may be obtained by forwarding a written request to Balin Eye & Laser Center, at 269 Locust Street, Northampton, MA. 01062

With this consent, Balin Eye & Laser Center may call my home or alternative location and leave a message on voice mail or in person in reference to any items that assist the practice of carrying about TPO, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory results among others.

With this consent, Balin Eye & Laser Center may mail to my home or alternative location any item that assists the practice in carrying out TPO, such as reminder appointment cards and patient statements if they are marked Personal and Confidential.

With this consent, Balin Eye & Laser Center may E-mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Balin Eye & Laser Center restrict how it uses or discloses my PHI to carry to TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to Balin Eye & Laser Center's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Balin Eye & Laser Center may decline to provide treatment to me.

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Signature of Patient or Legal Guardian

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Date signed

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Print Name of Patient or Legal Guardian

**Healthcare Eligibility Waiver and Financial Responsibility**

**Patient Name:** \_\_\_\_\_ **D.O.B.** \_\_\_\_\_

The patient or patient’s legal representative hereby certifies that he/she is eligible for health plan benefits coverage and has chosen Balin Eye and Laser Center as the provider for his/her/their healthcare.

The patient or patient’s legal representative understands that he/she/they are responsible for any co-pay and/or deductible. If the patient is found ineligible for coverage of plan benefits, he/she/they are financially responsible for all costs and expenses incurred during the delivery of health services and agrees to pay these charges to the physician accordingly.

If your insurance requires a referral for your appointment with Nancy Balin, M.D., or Kayla Knotts, O.D., please contact your Primary Care Physician to obtain a referral. Please make sure the referral is completed with the correct provider’s name with a start date on or before the date of your appointment. If your claim is denied because there is no referral, you will be responsible for the entire charge of your visit.

If you do not cancel a scheduled appointment within 24 hours or the same day, you will be charged a \$45.00 fee, which is not covered by your insurance company.

Any questions please contact the office at (413)584-6666. Thank you.

\_\_\_\_\_ **Initials by Office Staff**

**\*\*\*Please notice that there is going to be a \$15.00 fee for any returned check.**

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Date signed

\_\_\_\_\_  
Print Name of Patient or Legal Guardian